

## TOKYO STEEL Purchase Price (Tokkyu)

○UP ▼DOWN —NO CHANGE

¥/Mt

| 2023   | Tahara Works |          | Nagoya Satellite Yard | Okayama Works |          | Kyusyu Works |          | Utsunomiya Works | Takamatsu Steel Centre |
|--------|--------------|----------|-----------------------|---------------|----------|--------------|----------|------------------|------------------------|
|        | Seaborne     | Overland | Overland              | Seaborne      | Overland | Seaborne     | Overland | Overland         | Overland               |
|        | (49,000)     | (49,000) | (48,500)              | (49,000)      | (49,000) | (49,000)     | (49,000) | (49,000)         | (48,000)               |
| Jan 13 | ○ 51,000     | ○ 51,000 | ○ 50,500              | ○ 51,000      | ○ 51,000 | ○ 51,000     | ○ 51,000 | ○ 51,000         | ○ 50,000               |
| Feb 10 | ○ 53,500     | ○ 53,500 | ○ 53,000              | ○ 53,500      | ○ 53,500 | ○ 53,500     | ○ 53,500 | ○ 53,500         | ○ 52,500               |
| Mar 10 | ○ 55,500     | ○ 55,500 | ○ 55,000              | ○ 55,500      | ○ 55,500 | ○ 55,500     | ○ 55,500 | ○ 55,500         | ○ 54,500               |
| Mar 17 | ▼ 55,000     | ▼ 55,000 | ▼ 54,500              | ▼ 55,000      | ▼ 55,000 | ▼ 55,000     | ▼ 55,000 | ▼ 55,000         | ▼ 53,500               |
| Mar 25 | ▼ 54,000     | ▼ 54,000 | ▼ 53,500              | ▼ 54,000      | ▼ 54,000 | ▼ 54,000     | ▼ 54,000 | ▼ 54,000         | ▼ 52,000               |
| Mar 29 | ▼ 53,000     | ▼ 53,000 | ▼ 52,500              | ▼ 53,000      | ▼ 53,000 | ▼ 53,000     | ▼ 53,000 | ▼ 53,000         | ▼ 51,000               |
| Apr 3  | —            | —        | Start to buy shredder | —             | —        | —            | —        | —                | —                      |
| Apr 5  | ▼ 52,500     | ▼ 52,500 | ▼ 52,000              | ▼ 52,500      | ▼ 52,500 | ▼ 52,500     | ▼ 52,500 | ▼ 52,000         | ▼ 50,500               |
| Apr 12 | ▼ 52,000     | ▼ 52,000 | ▼ 51,000              | ▼ 51,500      | ▼ 51,500 | ▼ 52,000     | ▼ 52,000 | ▼ 51,000         | ▼ 49,500               |
| Apr 21 | ▼ 51,500     | ▼ 51,500 | ▼ 50,500              | ▼ 51,000      | ▼ 51,000 | ▼ 51,500     | ▼ 51,500 | ▼ 50,000         | ▼ 49,000               |
| Apr 26 | ▼ 50,000     | ▼ 50,000 | ▼ 49,000              | ▼ 49,500      | ▼ 49,500 | ▼ 50,000     | ▼ 50,000 | ▼ 49,000         | ▼ 47,500               |
| May 11 | ▼ 47,500     | ▼ 47,500 | ▼ 47,000              | ▼ 47,000      | ▼ 47,000 | ▼ 47,500     | ▼ 47,500 | ▼ 47,000         | ▼ 45,000               |
| May 19 | —            | —        | ▼ 46,500              | —             | —        | —            | —        | —                | —                      |
| Jun 7  | —            | —        | —                     | —             | —        | —            | —        | ○ 49,000         | —                      |
| Jun 10 | —            | —        | —                     | —             | —        | —            | —        | ▼ 48,500         | —                      |
| Jun 17 | ○ 48,500     | ○ 48,500 | ○ 47,500              | ○ 48,500      | ○ 48,500 | ○ 48,500     | ○ 48,500 | —                | ○ 46,500               |
| Jul 12 | ○ 49,000     | ○ 49,000 | ○ 48,000              | ○ 49,500      | ○ 49,500 | ○ 49,500     | ○ 49,500 | ○ 50,000         | ○ 47,500               |
| Aug 23 | ○ 50,000     | ○ 50,000 | ○ 49,000              | ○ 51,000      | ○ 51,000 | ○ 51,000     | ○ 51,000 | ○ 51,000         | ○ 48,000               |
| Sep 2  | —            | —        | —                     | —             | —        | —            | —        | ▼ 50,000         | —                      |
| Sep 13 | ○ 51,000     | ○ 51,000 | ○ 50,000              | —             | —        | —            | —        | ○ 51,000         | —                      |
| Nov 1  | ▼ 50,500     | ▼ 50,500 | ▼ 49,500              | ▼ 50,500      | ▼ 50,500 | ▼ 50,500     | ▼ 50,500 | ▼ 50,500         | ▼ 47,500               |
| Dec 9  | ○ 51,000     | ○ 51,000 | ○ 50,000              | ○ 51,000      | ○ 51,000 | ○ 51,000     | ○ 51,000 | ○ 51,000         | ○ 48,000               |

\*"Tokkyu" is nearly equal to "H2".

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